



PHOENIX ECONOMY:

Phoenix Growth:

U.S. ECONOMY UP 1.5% IN 2016
PHOENIX METRO UP 2.6% IN 2016
PHOENIX #9 AMONG TOP 25 METROS



PHOENIX ECONOMY:

Phoenix Jobs:

% METRO ADVANCED INDUSTRY JOBS

2007: 44.9%

2017: 61.5%



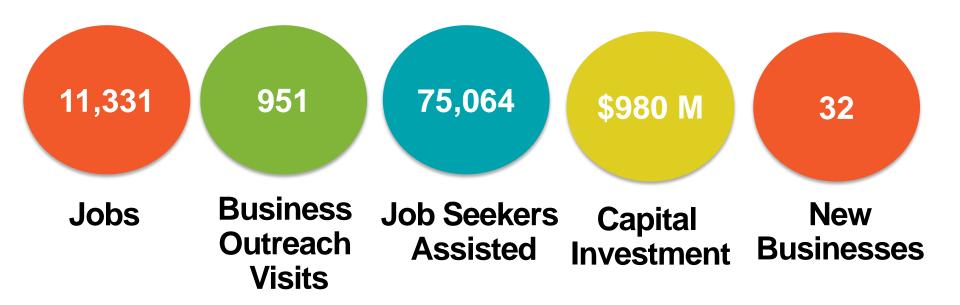
PHOENIX ECONOMY:

Phoenix Wages:

1 UP 7.6% OVER 2016 #1 AMONG TOP 25 METROS



COMMUNITY AND ECONOMIC DEVELOPMENT ACCOMPLISHMENTS





Job Creation

Target Industries:

Advanced Business Services

Emerging Technologies

International Business/ Trade

Manufacturing

Bio/Life Sciences

Software



























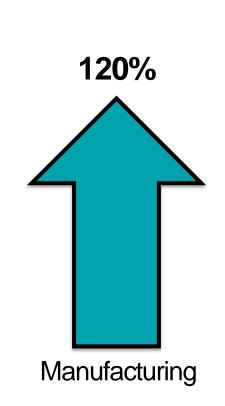


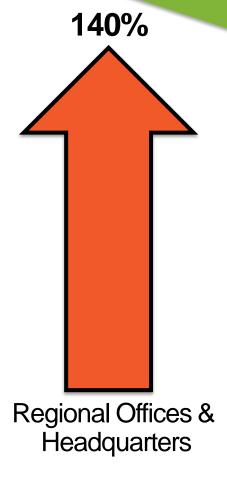
Job Creation



Significant increase in targeted industries over FY 2015-16



























































DEPARTMENT



















Entrepreneurship + Innovation







Technology Growth



By the Numbers

318%

Increase in Central City technology companies

#3

for high-tech job growth

#4

best metro for Young Professionals

#11

Leading Tech Market



Innovation District

Goals

Collaborative community leadership

Vision for inclusive growth

Attract talent and technology Enhance access to capital









Phoenix Biomedical Campus









Arizona Biomedical Corridor

Authorization of an IGA between ASU and the City of Phoenix

Phase 1:

\$75M

200,000 SF

Health Solutions Innovation Campus





International Business Development







PHOENIX BUSINESS JOURNAL

■ INDUSTRIES & TOPICS

♠

NEWS

LISTS & AWARDS

PEOPLE & COMPANIES

EVENTS

MORE...

Mayor Stanton, city leaders open trade office in Hermosillo, announce \$2.2M Mexican investment in Phoenix

Hermosillo Trade Office



Trade Delegations

Identify opportunities for the Phoenix business community

Make connections between the Phoenix business community and resources in Mexico













EXOS.

The Armored Group, LLC

Agua**SAC**°





















An Export Acceleration System for Achieving Profitable Growth

ExporTech Programs

14 Companies Graduated

national export assistance program helping companies enter or expand in global markets

applies a structured export strategy development process that assists companies to accelerate growth















Vibrant Downtown Core







4,477
Housing Units
Planned/Under
Construction/Built









Request for Proposals

Knipe House – 1025 N. 2nd St.

17th Avenue and Camelback

814 N 5th Avenue

Central and Camelback



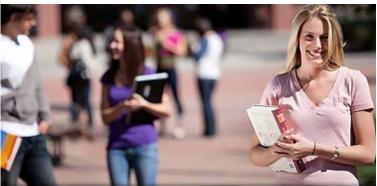














Grand Canyon University

Economic impact of \$1.1 billion annually

300,000 SF expansion of Corporate Headquarters and Customer Care Center

1,800 new jobs to West Phoenix





South Mountain Technology Corridor













222

75,064



Custom Recruitment/Hiring events **Job Seekers Assisted**

Phoenix Business and Workforce Development Center Visitors

Skilled Workforce



On the Job Training

94

worker training grants to Phoenix Businesses











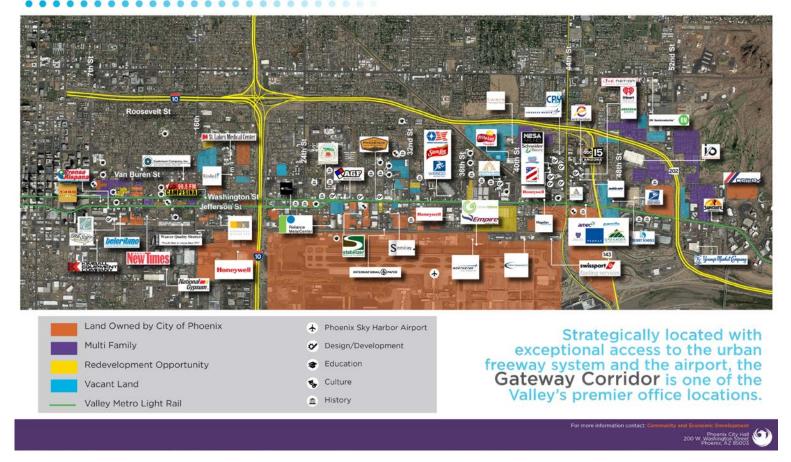








Gateway Corridor



Phoenix's Competitive Advantage





Phoenix's Competitive Advantage



City on the Rise





Year Ahead: Where are we going

- Strong Tech Attraction Focus to Align with the Market
 - Innovation District
- Continued Infill and Redevelopment
 - Central City Area
 - Gateway Employment Market
 - MetroCenter and Paradise Valley Malls
- Loop 202
 - South Mountain Technology Corridor
 - Retail Services and Amenities for Residents
- Desert Ridge; Loop 101 in North Phoenix
- Repurpose of Landfills and other City Properties
- JOB CREATION



